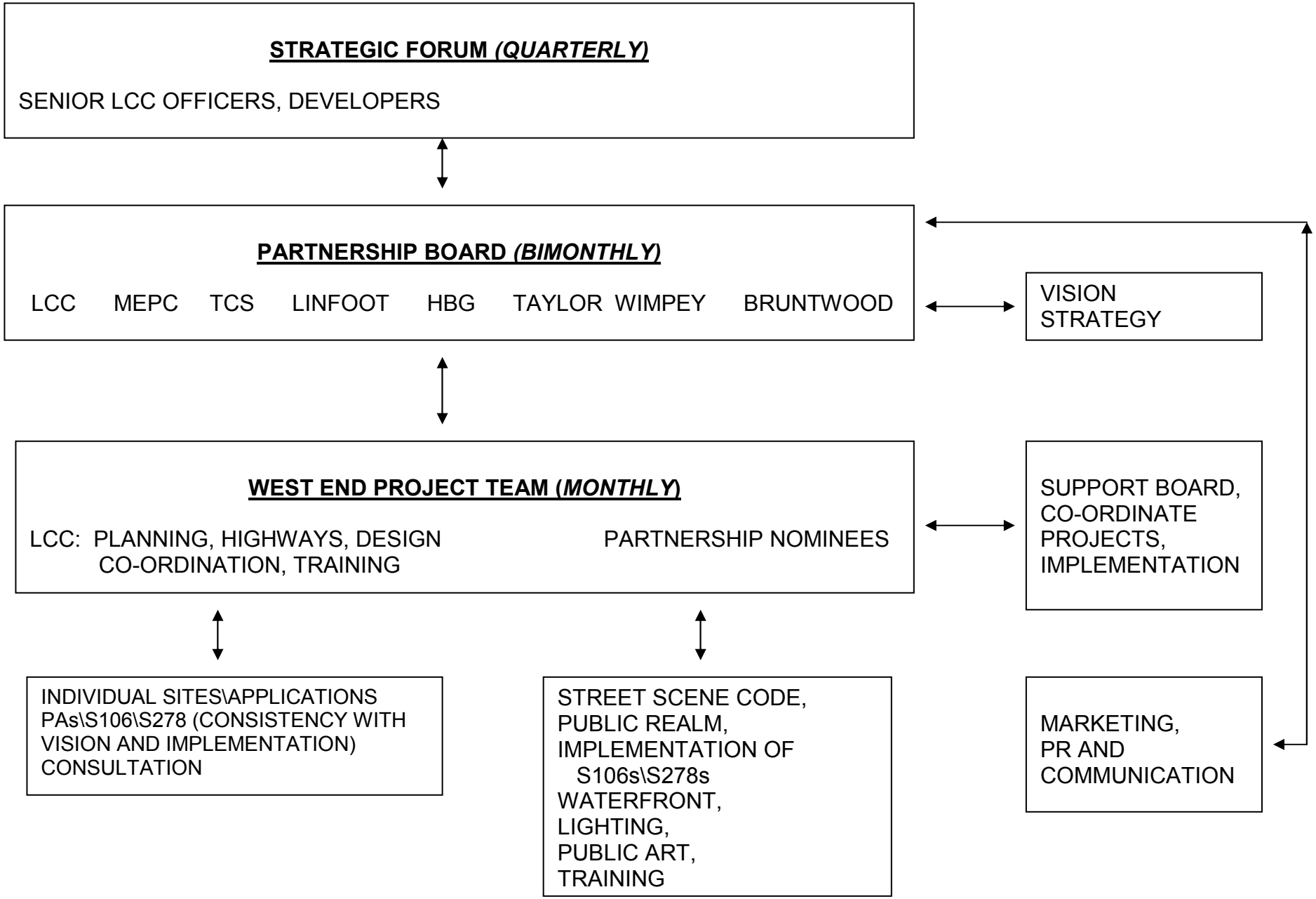
PROPOSED STRUCTURAL ARRANGEMENTS

WEST END PARTNERSHIP